



Aldrich Benefits LP
5665 SW Meadows Road, #200
Lake Oswego, Oregon 97035

March 2, 2021

To: **Employers Participating In MBA Health Insurance Plans**
Re: **Medicare Part D CMS Annual Report**

The Centers for Medicare and Medicaid Services (CMS) requires all employers to annually file a report that indicates whether the prescription drug plans are "Creditable" or "Noncreditable". As of 4/1/20, all MBA health plans, except for the Providence 3500 H.S.A. and 6650 H.S.A., meet the definition of "Creditable" for the purpose of this report.

The report must be filed within 60 days from our renewal date of 4/1/21. The deadline to file the report for MBA participants is 5/31/21. This form must be completed and submitted electronically to CMS; there is no other way to submit the report. The employer must file the report. Unfortunately MBA and Aldrich Benefits, cannot file this report for you. The report is short and simple and will take only a few minutes to complete.

To submit your report, go to:

<https://www.cms.gov/Medicare/Prescription-Drug-coverage/CreditableCoverage/CCDisclosureForm.html> (wait a few seconds for page to load)

Follow steps below.

- 1) Name of Entity is your law firm, (not Multnomah Bar Association)
- 2) Use your firm's Tax ID number,
- 3) Enter your street address and phone number.
- 4) Under Coverage Type, select "GROUP HEALTH PLAN Employer Sponsored Plan."
- 5) Check the box "There are some Creditable and Non-Creditable Offered."
- 6) Plan year beginning date. 4/1/2020
- 7) Plan year ending date. 3/31/2021
- 8) How many Options under the Plan are Creditable? - 13
- 9) Number of individuals who are Medicare eligible to be covered under Creditable plans
- 10) Number of Medicare eligible individuals covered under an employer group retiree plan
- 11) How many Options offered under this Plan are Not Creditable? 2
- 12) Total number of Medicare eligible individuals covered under this option?
- 13) Number of Medicare eligible individuals covered under an employer group retiree plan
- 14) Date of Annual Creditable Coverage Notice. 10/1/20
- 15) Has the status of the plans changed? No.
- 16) Name of the individual authorized to complete the report
- 17) Date completed
- 18) Review and submit

If you have any questions about this report, please call our office at 503-716-9328.
Aldrich Benefits, MBA Group Insurance Plan and Trust Administrator